Earnings Highlights



Q4 Fiscal Year 2021

Highlights:

Focusing on Metal Coatings

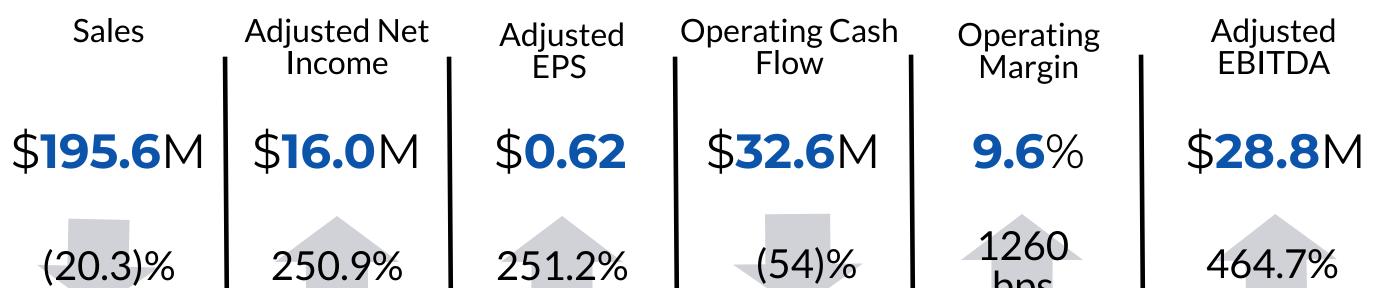
with 670 basis point improvement in segment operating margin versus same quarter, prior year

Comprehensive Review of our portfolio is ongoing

Returning Capital to Shareholders with

30,464 shares repurchased in the quarter

Q4 FY 2021 by the Numbers⁽¹⁾



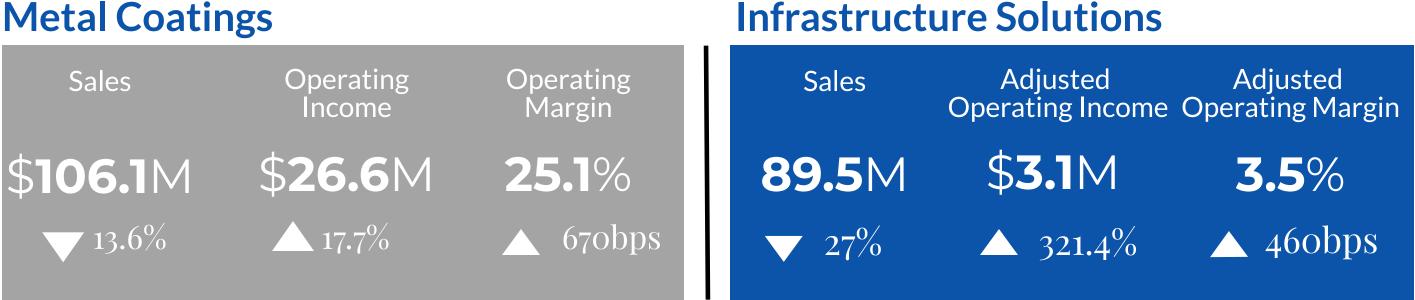


251.2%

bps

Segment Results

Metal Coatings



AZZ continues to return value to shareholders in FY2021

\$**4.3**M in Dividend Payments

\$17.4 + in Common Stock Repurchases

Returned to Shareholderss

Visit www.azz.com/investor-relations for AZZ's full Q4 2021 earnings release issued April 23rd, 2021, and the associated webcast presentation.

(1) As compared to the same quarter, prior year